

**DETAILS OF APPLICANT** (Complete all sections that apply)

Is this application for an:

Individual  Partnership  Limited Co   
No of partners  No of directors

Proposed Borrower

Type of business  Year Established

Address for Correspondence   
*Postcode*

Telephone  Fax



**PROPOSAL**

Amount Required  £ Term  yrs

Rental Per Month  £

Purpose for which loan/overdraft is required and method of repayment (eg capital repayment, endowment or other)

If refinance please state amount of any outstanding loan/charge including name, address & if known account number of lender

If purchasing an existing business, please provide purchase price  £

Source and amount of applicants deposit

Name and Address of vendor   
*Postcode*

**SECURITY**

Address of proposed security

Postcode

In whose name is this property

Estimated value £  Date purchased (if applicable)

Business/property type

Tenure: Freehold  Leasehold

If leasehold please State unexpired term  yrs Rent £  pa

Give a brief description of property(stating age, type of structure etc.)

Name, address and telephone number of contact to arrange for access to the property for valuation

Do you or a related person live, or intend to live, in any part of the property?  YES / NO

If so, does this part exceed 40% of the total area?  YES / NO

**RELEVANT BUSINESS EXPERIENCE**

Please use this section to provide brief details of each of the borrowers appropriate business experience, using the continuation sheet if necessary.

**PERSONAL DETAILS OF EACH OWNER/PARTNER/DIRECTOR**

please complete a personal details & Asset & Liability sheet for each applicant

Surname  Forenames

Maiden name (if applicable)  Date of birth

Marital status: Single  Married  Separated  Divorced  Widow/er

Nationality  How long resident in UK

Home address   
Postcode

Time at this address

If less than 3 yrs please provide addresses for the previous 3 yrs   
Postcode

Home telephone No  mobile

Is this property: wholly owned?  owned subject to mortgage?  rented?

If you have a mortgage on your home please provide details

Lender's name  Mortgage account No

Lender's address   
Postcode

Amount outstanding  Monthly payment

Loan start date  Original loan amount

## **CREDIT HISTORY**

### **APPLICANT ONE**

Have you

- ever been refused a mortgage?
- had a judgement for bad debt recorded against you?
- any pending/imminent court proceedings against you?
- failed to keep up payments under any loan?
- ever been declared bankrupt (or had a bankruptcy petition presented against you)?

Yes/no

Yes/no

Yes/no

Yes/no

Yes/no

Do you

- receive income support or any other social payments?
- pay or receive any child maintenance?

Yes/no

Yes/no

If you have answered **yes** to any of the above questions, please give details on the continuation sheet.

### **APPLICANT TWO**

Have you

- ever been refused a mortgage?
- had a judgement for bad debt recorded against you?
- any pending/imminent court proceedings against you?
- failed to keep up payments under any loan?
- ever been declared bankrupt (or had a bankruptcy petition presented against you)?

Yes/no

Yes/no

Yes/no

Yes/no

Yes/no

Do you

- receive income support or any other social payments?
- pay or receive any child maintenance?

Yes/no

Yes/no

If you have answered **yes** to any of the above questions, please give details on an additional sheet.

**SOLICITORS PROPOSED TO HANDLE THIS TRANSACTION**

Name of firm

Solicitor acting

Address of firm   
Postcode

Telephone number  Fax number

**YOUR BUSINESS ACCOUNTANT**

Name of firm

Individual acting

Address of firm   
Postcode

Telephone number  Fax number

**\*Please provide the last 3 years accounts**

**YOUR EXISTING BANKERS**

Name of your existing bank

**\*Please provide 6 months business account statements & 3 months personal account statements**

Once completed send to us by  
Email; [sales@pfcmortgages.com](mailto:sales@pfcmortgages.com) or Fax: 023 9286 5808