

REQUEST FOR MORTGAGE DECISION IN PRINCIPLE



Please complete all sections in BLOCK CAPITALS.

Name of Adviser _____	Company Name _____
Company Address _____	
Telephone Number _____	Fax Number _____

FIRST APPLICANT DETAILS	SECOND APPLICANT DETAILS
Surname	Surname
Forenames	Forenames
Title	Title
Date of Birth	Date of Birth
Marital Status	Marital Status
Number of Dependants	Number of Dependants
Current Address and Postcode	Current Address and Postcode
Date moved in _____ month _____ year	Date moved in _____ month _____ year
Residential Status <input type="radio"/> Owner <input type="radio"/> Tenant <input type="radio"/> With parents	Residential Status <input type="radio"/> Owner <input type="radio"/> Tenant <input type="radio"/> With parents
Home Telephone No _____	Home Telephone No _____
Work _____	Work _____
Mobile _____	Mobile _____
If less than 3 years at present address, please provide previous address	If less than 3 years at present address, please provide previous address
Date moved in _____ month _____ year	Date moved in _____ month _____ year
Residential Status <input type="radio"/> Owner <input type="radio"/> Tenant <input type="radio"/> With parents	Residential Status <input type="radio"/> Owner <input type="radio"/> Tenant <input type="radio"/> With parents
If time at both addresses is less than three years, please provide previous addresses on separate sheet.	



EMPLOYMENT DETAILS			EMPLOYMENT DETAILS		
<input type="radio"/> Employed	<input type="radio"/> Self Employed	<input type="radio"/> Contract	<input type="radio"/> Employed	<input type="radio"/> Self Employed	<input type="radio"/> Contract
<input type="radio"/> Temporary	<input type="radio"/> Not Employed		<input type="radio"/> Temporary	<input type="radio"/> Not Employed	

Occupation	Occupation
Start Date	Start Date
If less than 12 months, please provide start date with previous employer	If less than 12 months, please provide start date with previous employer
Gross Basic Annual Salary £	Gross Basic Annual Salary £
Overtime, Bonus and Commission £	Overtime, Bonus and Commission £
Do you have a company car <input type="radio"/> Yes <input type="radio"/> No	Do you have a company car <input type="radio"/> Yes <input type="radio"/> No
Other Income £	Other Income £
If self employed, please tell us your share of the net profit for the last three years	If self employed, please tell us your share of the net profit for the last three years
Year _____ £	Year _____ £
Year _____ £	Year _____ £
Year _____ £	Year _____ £

EXPENDITURE		EXPENDITURE	
Credit cards balance o/s £	Monthly payment £	Credit cards balance o/s £	Monthly payment £
Loan/HP balance o/s £	Monthly payment £	Loan/HP balance o/s £	Monthly payment £
Maintenance/CSA £	per month	Maintenance/CSA £	per month
Have you been behind with any payments in respect of the above during the last three years?	<input type="radio"/> Yes <input type="radio"/> No	Have you been behind with any payments in respect of the above during the last three years?	<input type="radio"/> Yes <input type="radio"/> No
(If 'yes' give details on separate sheet)		(If 'yes' give details on separate sheet)	
Have you ever been bankrupt or been involved in court proceedings for debt with creditors?	<input type="radio"/> Yes <input type="radio"/> No	Have you ever been bankrupt or been involved in court proceedings for debt with creditors?	<input type="radio"/> Yes <input type="radio"/> No
(If 'yes' give details on separate sheet)		(If 'yes' give details on separate sheet)	

MORTGAGE DETAILS			
Are you a first time buyer?	<input type="radio"/> Yes	<input type="radio"/> No	
Is this a re-mortgage?	<input type="radio"/> Yes	<input type="radio"/> No	
Is this a right to buy?	<input type="radio"/> Yes	<input type="radio"/> No	
Amount Required £	Term Required	years	
Purchase Price/Valuation £			
Type:	<input type="radio"/> Repayment	<input type="radio"/> Endowment	<input type="radio"/> ISA <input type="radio"/> Interest Only <input type="radio"/> Part/Part



Phone **023 9286 5806**
or go online at
www.pfcmortgages.com

DECLARATION

I authorise you/lender to make any enquiries of any third parties for reference purposes or for confirmation of employment details and for the third party to disclose such information. I agree that you/lender may search the files of a credit reference agency which will keep a record of that search. This information may be used by other lenders in assessing applications from me and members of my household and for debt tracing and fraud prevention.

First Applicant Signature _____
Date / /

Second Applicant Signature _____
Date / /

I confirm that I have advised the applicant(s) that the information given may be held on computer records, and their personal information may be used as described above.

Introducer Signature _____

Date / /



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