



Mortgage Enquiry Form for a Decision in Principle

All decisions in principle are subject to both satisfactory status checks and valuation of property



Fax completed form to: 023 9286 5808

Intermediary Details

Name Company Name FSA No.
 Tel No. Fax No. E-mail Address
 Total Broker fees charges to customer £ Advised Not Advised

We would appreciate you letting us know what prompted your enquiry to MBS Lending eg advertising, product awareness, past service, word of mouth?

Mortgage Details

Product required: Rate
 Tick all that apply: Full Status Self certification
 Purchase Remortgage
 First Time Buyer Let to Buy
 Loan Required £ Term years
 Purchase Price £ Estimated Value £
 Payment Method: Repayment Interest only Part & Part
 Interest only amount £
 Purpose of mortgage: Home Improvements Debt Consolidation £ for £
 Other
 Property Details: Source of deposit (please state if assisted)
 Freehold Leasehold Unexpired term of lease years
 House Semi Terraced Detached Flat
 If Flat, is it above commercial premises? Yes No
 If Flat, number of stories
 Ex Local Authority Yes No
 Construction type if known (e.g. standard brick/tile, timber frame/steel frame)

Personal Details

Applicant 1

Applicant 2

Title	<input type="text"/>	<input type="text"/>
Forename(s)	<input type="text"/>	<input type="text"/>
Surname(s)	<input type="text"/>	<input type="text"/>
Previous surname(s)	<input type="text"/>	<input type="text"/>
Marital status	<input type="text"/>	<input type="text"/>
Nationality	<input type="text"/>	<input type="text"/>
UK residence permanent?	Yes <input type="checkbox"/> No <input type="checkbox"/>	Yes <input type="checkbox"/> No <input type="checkbox"/>
Date of birth	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Number of dependents	<input type="text"/>	<input type="text"/>
Home telephone number	Tel: <input type="text"/>	Tel: <input type="text"/>
Current address	<input type="text"/>	<input type="text"/>
	<input type="text"/>	<input type="text"/>
	<input type="text"/>	<input type="text"/>
	<input type="text"/>	<input type="text"/>
	Postcode: <input type="text"/>	Postcode: <input type="text"/>
Date moved to current address	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Previous address (Please provide full address details for 3 years)	<input type="text"/>	<input type="text"/>
	<input type="text"/>	<input type="text"/>
	<input type="text"/>	<input type="text"/>
	Postcode: <input type="text"/>	Postcode: <input type="text"/>
Date moved to previous address	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Residential status:	Owner <input type="checkbox"/> Renting <input type="checkbox"/> Living with parents <input type="checkbox"/>	Owner <input type="checkbox"/> Renting <input type="checkbox"/> Living with parents <input type="checkbox"/>
	Other <input type="text"/>	Other <input type="text"/>
If owner:		
Current value	£ <input type="text"/>	£ <input type="text"/>
Mortgage balance	£ <input type="text"/>	£ <input type="text"/>
Date current mortgage completed	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Price paid	£ <input type="text"/>	£ <input type="text"/>
Current lender	<input type="text"/>	<input type="text"/>
Redeeming mortgage?	Yes <input type="checkbox"/> No <input type="checkbox"/>	Yes <input type="checkbox"/> No <input type="checkbox"/>
Do you have any other mortgage commitments?	Yes <input type="checkbox"/> No <input type="checkbox"/> If Yes, please provide details in additional information	Yes <input type="checkbox"/> No <input type="checkbox"/> If Yes, please provide details in additional information
Renting:	Private <input type="checkbox"/> Council <input type="checkbox"/> Letting Agent <input type="checkbox"/> Housing Association <input type="checkbox"/>	Private <input type="checkbox"/> Council <input type="checkbox"/> Letting Agent <input type="checkbox"/> Housing Association <input type="checkbox"/>
In receipt of housing benefits/DSS in the last 12 months?	Yes <input type="checkbox"/> No <input type="checkbox"/> If Yes, please provide details in additional information	Yes <input type="checkbox"/> No <input type="checkbox"/> If Yes, please provide details in additional information

Employment Details Applicant 1 Applicant 2

Employment Status: Employed Self-employed Employed Self-employed
 Non-employed Retired Non-employed Retired

If Employed:

Contract type: Permanent Contract Temporary Permanent Contract Temporary

Time employed in the same line of business years months years months

Occupation Title Title

Basic income £ £

Overtime £ £

Bonus/commission £ £

Other guaranteed income £ £

Date current employment commenced DD MM YYYY DD MM YYYY

If less than 12 months please provide further details

If self-employed:

Date self-employment commenced DD MM YYYY DD MM YYYY

Business name

Percentage shareholding % %

Accountant Yes No Chartered/Certified Yes No Chartered/Certified

Last 3 years net profit figures (if self certification, please provide total annual income) Current Previous Previous Current Previous Previous
 £ £ £ £ £ £

Credit History Applicant 1 Applicant 2

Total monthly loan payments to remain £ £

Total Credit card/mail order balance to remain £ £

Monthly maintenance payments £ £

Have you ever been made bankrupt? Yes No If Yes, date DD MM YYYY Yes No If Yes, date DD MM YYYY

Has the bankruptcy been discharged? Yes No If Yes, date DD MM YYYY Yes No If Yes, date DD MM YYYY

Have you ever had an IVA? Yes No If Yes, date DD MM YYYY Yes No If Yes, date DD MM YYYY

Has the IVA been satisfied? Yes No If Yes, date DD MM YYYY Yes No If Yes, date DD MM YYYY

If IVA to remain outstanding, amount of monthly commitment £ £

IVA amount outstanding £ £

Have you had a property repossessed? Yes No If Yes, date DD MM YYYY Yes No If Yes, date DD MM YYYY

Have you had any defaults? Yes No If Yes, date DD MM YYYY Yes No If Yes, date DD MM YYYY

Have you had any CCJs? Yes No If Yes, date DD MM YYYY Yes No If Yes, date DD MM YYYY

If answered yes to CCJs or defaults, are they satisfied? Yes No If Yes, date DD MM YYYY Yes No If Yes, date DD MM YYYY

Refused a mortgage on this or any other property? Yes No Yes No

Mortgage/Tenancy:

Have any of the applicants missed any payments in the last 12 months Yes No

If Yes, number missed in: Last 3 months Last 6 months Last 7-12 months

Loan details:	Held by:	monthly payment	Loan and date	Repaid on completion
1st <input type="checkbox"/> 2nd <input type="checkbox"/>		£ <input type="text"/>	DD MM YYYY	Yes <input type="checkbox"/> No <input type="checkbox"/>
1st <input type="checkbox"/> 2nd <input type="checkbox"/>		£ <input type="text"/>	DD MM YYYY	Yes <input type="checkbox"/> No <input type="checkbox"/>
1st <input type="checkbox"/> 2nd <input type="checkbox"/>		£ <input type="text"/>	DD MM YYYY	Yes <input type="checkbox"/> No <input type="checkbox"/>
1st <input type="checkbox"/> 2nd <input type="checkbox"/>		£ <input type="text"/>	DD MM YYYY	Yes <input type="checkbox"/> No <input type="checkbox"/>

Additional Information

Declaration

I understand that the information provided on this form will be looked at in detail and will help you (the lender) make a decision in principle as to whether you are able to consider my client(s) further for a mortgage application. I understand that this information will be retained by you subject to the Data Protection Act 1998. I am informed that you may make enquiries of one or more credit reference agencies and that such agencies may keep a record of any such query and make this available to other enquiries. I am also informed that you may contact my client(s) employer or accountant to verify his/her/their employment or nature of his/her/their business. I confirm that I hold the consent of each individual client in writing/in a recorded telephone conversation consenting to disclosure and to your processing the information as described above. I confirm that the information contained in this form is correct to the best of my knowledge and I am registered under the Data Protection Act 1998 and will comply fully with its requirements.

Signed Print Name Date DD MM YYYY