

Intermediary details

Intermediary name	Company name
Intermediary full postal address	Intermediary FSA number
	Telephone number
Post code	Fax number
Broker code	Intermediary code

Data Protection & Eligibility

Do you have the applicant(s) verbal or signed authority in passing this Information to us? Yes No

Have you obtained the customer(s) consent to perform a search in accordance with the data protection notification clause? Yes No

Have the applicants held a residential mortgage with GEMoney Home Lending (igroup/First National) in the last 12 months?
 No 1st Charge 2nd Charge 1st & 2nd Charge Please provide the reference number:

Are the applicant(s) current UK tax payers? Yes No

Applicant 1 Applicant details Applicant 2

Title	Full name (inc. middle name)	Title	Full name (inc. middle name)
Previous names (maiden/other)		Previous names (maiden/other)	
Date of Birth		Date of Birth	
Nationality <input type="checkbox"/> UK <input type="checkbox"/> EU <input type="checkbox"/> Non EU with permanent rights to reside <input type="checkbox"/> Non EU with no permanent rights to reside		Nationality <input type="checkbox"/> UK <input type="checkbox"/> EU <input type="checkbox"/> Non EU with permanent rights to reside <input type="checkbox"/> Non EU with no permanent rights to reside	
Marital Status <input type="checkbox"/> Married/Civil Partnership <input type="checkbox"/> Single <input type="checkbox"/> Common Law <input type="checkbox"/> Divorced/Annulled <input type="checkbox"/> Widowed <input type="checkbox"/> Separated		Marital Status <input type="checkbox"/> Married/Civil Partnership <input type="checkbox"/> Single <input type="checkbox"/> Common Law <input type="checkbox"/> Divorced/Annulled <input type="checkbox"/> Widowed <input type="checkbox"/> Separated	

Applicant 1 Address & Tenure Applicant 2

Current address	Current address
Post code	Post code
Date moved to this address / /	Date moved to this address / /
Property Tenure <input type="checkbox"/> Owner <input type="checkbox"/> Tenant/Rental <input type="checkbox"/> Living with friends/relatives	Property Tenure <input type="checkbox"/> Owner <input type="checkbox"/> Tenant/Rental <input type="checkbox"/> Living with friends/relatives
Have you been in receipt of housing benefits in last 12m? <input type="checkbox"/> Yes <input type="checkbox"/> No	Have you been in receipt of housing benefits in last 12m? <input type="checkbox"/> Yes <input type="checkbox"/> No
Owners only - How long has applicant been in continuous period of ownership? months	Owners only - How long has applicant been in continuous period of ownership? months
Non Owners only - Has applicant owned a property in the last 12m? <input type="checkbox"/> Yes <input type="checkbox"/> No	Non Owners only - Has applicant owned a property in the last 12m? <input type="checkbox"/> Yes <input type="checkbox"/> No
Please ensure that where the applicant has owned a property within the last 12m, any arrears are included within the Credit History Section.	Please ensure that where the applicant has owned a property within the last 12m, any arrears are included within the Credit History Section.
Please ensure address history covers 3 years and that both the property tenure and date moved to this address are provided for each additional address (use table on last page)	Please ensure address history covers 3 years and that both the property tenure and date moved to this address are provided for each additional address (use table on last page)

Applicant 1 Employment details Applicant 2

Primary Employment	Primary Employment
<input type="checkbox"/> Employed <input type="checkbox"/> Self-employed <input type="checkbox"/> Retired <input type="checkbox"/> Not employed	<input type="checkbox"/> Employed <input type="checkbox"/> Self-employed <input type="checkbox"/> Retired <input type="checkbox"/> Not employed
Employed	Employed
<input type="checkbox"/> Permanent <input type="checkbox"/> Temp/Contract	<input type="checkbox"/> Permanent <input type="checkbox"/> Temp/Contract
Currently on probation? <input type="checkbox"/> Yes <input type="checkbox"/> No	Currently on probation? <input type="checkbox"/> Yes <input type="checkbox"/> No
How long in continuous employment? [] (months)	How long in continuous employment? [] (months)
Gross annual income (including overtime) £	Gross annual income (including overtime) £
Self Employed	Self Employed
Start Date / /	Start Date / /
Gross annual income £	Gross annual income £

If both applicants income is from self-employment, is the employment derived from the same business? Yes No

Applicant 1

Employment details (continued)

Applicant 2

Secondary Employment

Does applicant have a secondary form of employment? Yes No
If Yes please refer to the relevant Employed/Self Employed questions and provide full details on an additional sheet

Other Sources of Income (£ per annum)

Property rental	£	Working family tax credit	£
Maintenance	£	Child tax credit	£
State pension	£	Mobility allowance	£
Private pension	£	Carer's allowance	£
Disability living allowance	£		
		Total income	£

Secondary Employment

Does applicant have a secondary form of employment? Yes No
If Yes please refer to the relevant Employed/Self Employed questions and provide full details on an additional sheet

Other Sources of Income (£ per annum)

Property rental	£	Working family tax credit	£
Maintenance	£	Child tax credit	£
State pension	£	Mobility allowance	£
Private pension	£	Carer's allowance	£
Disability living allowance	£		
		Total income	£

Loan details

Property Location England (London & SE Outside London & SE) Wales Scotland Northern Ireland

Purpose of Loan Purchase (purchase from family member)
 Remortgage Remortgage only – Current Outstanding Balance £

Loan Type Standard RTB Shared ownership - tick here to confirm 100% ownership on completion

Loan amount £ Loan term Purchase price (if purchase application) £ Market Valuation £

Repayment Basis Repayment Interest Only (Monthly cost of repayment vehicle £)

Do you have a specific plan in mind? If so please advise

Purchase only – Source of deposit Gift from Relative £ Savings £ Builder's Deposit £
 Borrowing from 3rd party £ Sale of Property £ Vendor Deposit £ Unknown source £

Credit History

Are you aware of any mortgage or rent arrears? If yes please give details including if currently up-to-date over page

Are you aware of any of the following? CCJ's Bankruptcies IVA's Repossessions Defaults
If yes, please give details (amount, date registered and if satisfied) use Additional Information space over page

Are you aware of any credit commitments? If yes please state over page

i By ticking the box overleaf, you confirm that you are authorised to act for the applicant(s) in this mortgage enquiry and confirm that the applicant(s) have consented to GE Money Home Lending:

- carrying out searches at the credit reference agencies to verify any information and to assess the enquiry and understand that:
 - information held about them at the Credit Reference Agencies may be linked with the applicants financial partner(s)
 - information given about another applicant is accurate and that all applicants have consented to any other applicant disclosing their personal data for the purposes set out therein
 - information about joint applicants will be linked at the Credit Reference Agencies
- verifying any information the applicants have provided. If false or inaccurate information is provided and fraud is identified, details will be passed to fraud prevention agencies to prevent fraud and money laundering
- taking up references
- recording any information they provide for the purposes of processing the applicant(s) enquiry

What the applicants need to know

Please ensure you read out or explain the following statement to the applicants: Information held about you by the Credit Reference Agencies may already be linked to records relating to one or more of your financial partners. For the purpose of this application you may be treated as financially linked and your application will be assessed with reference to any associated records.

If you are a joint applicant or if you have told us of some other financial association with another person, you must be sure that you are entitled to:

- disclose information about your joint application and anyone referred to by you; and
- authorise us to search, link or record information at Credit Reference Agencies about you and anyone referred to by you. An association between joint applicants and between you and anyone you tell us is your financial partner will be created at Credit Reference Agencies. This will link your financial records, each of which will be taken into account in all future applications by either or both of you. This will continue until one of you successfully files a disassociation at Credit Reference Agencies

Please Note:

We may use a "credit scoring" or other automated process in deciding whether to accept your application and during the life of your Account, for example to review your secured debt and/or the interest rate and other charges on your Account (all of which may be varied by us). This may involve searching your records again at Credit Reference Agencies (who will keep details of our search) as well as using other information we hold about you.

If you are made aware that a Notice of Correction and/or Notice of Dispute has been filed with a credit reference agency by or in relation to an applicant, please notify us immediately. In order to comply with the Data Protection Act, all such applications must be manually reviewed.

Any decision in principle given, will be subject to igroup standard valuation restrictions. For details of these restrictions please refer to the igroup Product and Rate guide.

Intermediary Signature

Date / /

Number of pages being submitted (including this one)



Phone **023 9286 5806**
or go online at
www.pfcmortgages.com

