

## Agreement in principle pro-forma

Fax **023 9286 5808**

Please complete this form if you wish to obtain an agreement in principle.

If you need more information or assistance with completing this form please contact us on: Phone **023 9286 5806**

Date of enquiry \_\_\_\_\_

Name of introducer \_\_\_\_\_ FSA Number \_\_\_\_\_

Company name \_\_\_\_\_

Office Address \_\_\_\_\_ Company Head Office address \_\_\_\_\_

Post code \_\_\_\_\_ Post Code \_\_\_\_\_

Phone number \_\_\_\_\_ Introducer email \_\_\_\_\_

Payment Route for proc fee \_\_\_\_\_

Purchase or  Re-Mortgage or  Capital raise  Interest only or  Capital and interest

Main residence or  BTL If BTL, estimated rental income \_\_\_\_\_

Reason for capital raise (if applicable) \_\_\_\_\_

Has the property been built, converted or renovated in the last 5 years? If so, please provide net purchase price \_\_\_\_\_

Purchase Price/Estimated value \_\_\_\_\_ LTV \_\_\_\_\_

Loan amount \_\_\_\_\_ Term required \_\_\_\_\_

Currency required if other than GBP (Income will be required to be paid in this currency) \_\_\_\_\_

Applicants Name(s) \_\_\_\_\_

Nationality \_\_\_\_\_

Country of Residence \_\_\_\_\_

Job title & nature of work \_\_\_\_\_

Employers name and address \_\_\_\_\_

Gross Annual Basic salary \_\_\_\_\_

Last 3 years bonus details:

	Cash Bonus	Commission	Shares	Other
<b>Year Ended</b> / /	£ _____	£ _____	£ _____	£ _____
<b>Year Ended</b> / /	£ _____	£ _____	£ _____	£ _____
<b>Year Ended</b> / /	£ _____	£ _____	£ _____	£ _____

Self Employed

	Net Profit	Salary	Drawing from Profits	Other(Dividends)
<b>Year Ended</b> / /	£ _____	£ _____	£ _____	£ _____
<b>Year Ended</b> / /	£ _____	£ _____	£ _____	£ _____
<b>Year Ended</b> / /	£ _____	£ _____	£ _____	£ _____

Rate of Income Tax payable \_\_\_\_\_

**(Please fill in attached asset and liability page)**

	Asset			Liabilities	
	UK	Non UK		UK	Non UK
Main Residence			Mortgage		
Other property			Mortgage		
Cash deposits			Other Bank Borrowing		
Investments			Guarantees		
Life policies (surrender values)			Tax		
Other –please detail			Other		
<b>Total Assets</b>			<b>Total Liabilities</b>		

Nature of Outgoing	Amount
Mortgage/Rent	
Council Tax	
Insurance	
Telephone/electricity/gas	
Travel/Car	
Food/clothing	
Holidays	
Finance/Loan Repayments	
Store/Credit Card Repayments	
Other Fixed Outgoings	
<b>Total Monthly Expenditure</b>	
<b>Total Net monthly income</b>	

Additional information

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Phone **023 9286 5806**  
or go online at  
**www.pfcmortgages.com**